

Consolidating Budget Availability and FM Transactional Detail Reports



Updated: 10/27/2015

As of Monday, 10/26/15, **Budget Availability** and **FM Transactional Detail** reports have been consolidated into 2 reports. Security roles and access to data remains unchanged.

Budget Availability reports FM007 and FM010 have been consolidated into 1 report FM010 Budget Availability

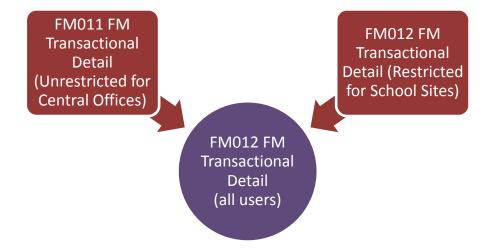
FM007 Budget
Availability
(Unrestricted for Central Offices)

FM010 Budget
Availability
(Restricted for School Sites)

FM010
Budget
Availability

(all users)

FM Transactional Detail reports FM011 and FM012 have been consolidated into 1 report FM012 FM Transactional Detail



What has changed? What can I do?

Variants

- Previously saved Variants will need to be recreated
- From Variable Entry Page --> Enter filter criteria --> Click on Save As... button

Portal Favorites

- Previously saved *Portal Favorites* will need to be recreated
- From Analysis Area --> customize report layout --> Click on Save As... button

Bookmark Links

- Previously saved bookmark links will need to be recreated
- From *Analysis Area* --> customize report layout --> rt click on field to open *Context Menu* --> select *Distribute and Export* --> select *Bookmark*